

GIFTS OF STOCK OR MUTUAL FUNDS



Contributing appreciated securities to Grand Canyon Conservancy

Gifts of appreciated stock or mutual fund shares are an easy way to make a lasting contribution to Grand Canyon Conservancy. Benefits include:

- Income tax savings—For securities you have owned for more than one year, you can take an immediate income tax deduction.
- Capital gain tax savings—Avoid capital gain taxes you would have incurred if you had sold the stock or mutual fund shares.
- Conservation support—Provide crucial support to Grand Canyon Conservancy at a lower cost than if you had made a gift of cash.

How to make a gift of stock or mutual fund shares

- Notify Grand Canyon Conservancy

We ask that you or your broker notify Grand Canyon Conservancy prior to sending or transferring shares. This will help ensure that your gift is handled properly and acknowledged for tax purposes. Contact information for Grand Canyon Conservancy is provided on page two.

Please include the following information in your notification to Grand Canyon Conservancy:

- Your name
 - Number of shares
 - Name of stock or mutual fund
 - Grand Canyon Conservancy project/program the stock gift is intended to support (if applicable)
- Transfer the shares
- The easiest way to give a gift of stock is through your broker. Grand Canyon Conservancy has a brokerage account at US Bank. Notify your stockbroker in writing that you wish to make a charitable gift of stock to Grand Canyon Conservancy, providing your broker with the account information listed on page two. We've included a sample stock transfer instruction letter for your broker on page three.

GRAND CANYON CONSERVANCY ACCOUNTS AND CONTACT INFORMATION

Grand Canyon Conservancy contact information:

Grand Canyon Conservancy
P.O. Box 399
4 Tonto Street
Grand Canyon, AZ 86023

Contact: Philanthropy
Department
(928) 638-2481
gconservancy@grandcanyon.org

U.S. Bank account information (for all gifts but Trails Endowment):

U.S. Bank
DTC # 2803
111 SW Fifth Avenue
Suite 600
Portland, OR 97204

Account Name:
Grand Canyon Conservancy
Account # 080016124500

Contact: Michael Davis
Michael.davis1@usbank.com

U.S. Bank account information (For Trails Endowment):

U.S. Bank
DTC # 2803
111 SW Fifth Avenue
Suite 600
Portland, OR 97204

Account Name:
Grand Canyon Conservancy
Account # 080017668000

Contact: Michael Davis
Michael.davis1@usbank.com

Prior to transfer, notify Grand Canyon Conservancy with the following information:

- Your name
- Number of shares
- Name of the stock or mutual fund

GRAND CANYON CONSERVANCY'S FEDERAL TAX ID # 86-0179548

STOCK TRANSFER INSTRUCTION LETTER

Date:

Stockbroker:
Brokerage firm:
Address:

Regarding: Transfer request to Grand Canyon Conservancy

Name of stock owner/account:
Registration:
Account #:

Dear Broker Representative/To Whom It May Concern:

Please accept this letter as authorization to transfer from the shareholdings recorded under account number _____ to Grand Canyon Conservancy, via our brokerage account, a gift of _____ shares of _____ stock [ticker symbol _____].

Please do not sell or redeem these units, as doing so may result in negative tax consequences. Before transferring, please first contact Grand Canyon Conservancy.

Sincerely,

**Grand Canyon Conservancy
contact information:**

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GRAND CANYON CONSERVANCY'S FEDERAL TAX ID # 23-7222333